



Chartered Accountants
& Business Advisers

Base Portfolios

At the request of the Directors of Wealth Within Limited, we have undertaken a review of the performance of the two based portfolios (Blue Chip and Growth) for the five year period 7 April 2003 to 6 April 2008.

The review confirmed that the share prices and dividends used by Wealth Within Limited to calculate the performance of each of the portfolios during this period are accurate.

PKF also conducted a review of the performance methodology used to calculate the performance of each stock and each portfolio. The results of the review confirmed that the methodology adopted by Wealth Within Limited is reasonable and accurately reflects the results achieved for these portfolios.

The cumulative net return on each base portfolio for the period 7 April 2003 to 6 April 2008 was:

Growth Portfolio	147.16%
Blue Chip Portfolio	94.34%

PKF

Chartered Accountants

J Pasias
Partner
11 April 2008
Melbourne

Disclaimer

This statement has been prepared based on the information provided to PKF by Wealth Within Limited for the 'Base Portfolios' for the period 7 April 2003 to 6 April 2008, for the purpose of forming a view on the appropriateness and accuracy of the results achieved during that time. Our statement has been prepared specifically for distribution to management and the Directors of Wealth Within Limited. No responsibility will be taken by PKF for any reliance on this statement to any other persons other than the above.

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